



J. Kevin Coghlan  
D.D.S., M.S.D.

Orthodontics for Children & Adults

Welcome to Our Office!

PATIENT INFORMATION: PATIENTS UNDER 18 YEARS OF AGE

Today's Date:
Patient's Name: First Middle Initial Last Gender: (M) (F) Nickname:
Address: City: State: Zip:
Birth Date: Age: Phone: (Home) (Cell)
School: Grade: Sports/Hobbies:
Names and Ages of Siblings:
How did you hear about us?

RESPONSIBLE PARTY INFORMATION

Name (Primary): Name (Secondary):
Relationship to Patient: Relationship to Patient:
Address: Address:
City: State: Zip: City: State: Zip:
How long at this residence: Birth Date: Age: How long at this residence: Birth Date: Age:
Phone: (Home) (Cell) Phone: (Home) (Cell)
(Work) Email: (Work) Email:
How do you prefer to be contacted: How do you prefer to be contacted:
Employer: Employer:
Occupation: # Years Employed: Occupation: # Years Employed:
Marital Status: Spouse's Name: Marital Status: Spouse's Name:

RESPONSIBLE PARTY INSURANCE INFORMATION

Policy Holder's Name (Primary): Policy Holder's Name (Secondary):
Insurance Company: Insurance Company:
Social Security #/ID #: Social Security #/ID #:
Group #: Local /ID #: Group #: Local /ID #:
Insurance Address: Insurance Address:
Phone: Phone:



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**Name of General Dentist:** \_\_\_\_\_

Date of Last Visit: \_\_\_\_\_

**DENTAL HISTORY**

YES NO

- Has patient had any recent x-rays? \_\_\_\_\_
- Is the patient presently in any dental treatment? \_\_\_\_\_
- Has the patient ever experienced any unfavorable reaction to dentistry? \_\_\_\_\_
- Has the patient ever lost or chipped any teeth? \_\_\_\_\_
- Have there ever been any injuries to face, mouth, or teeth? \_\_\_\_\_
- Is any part of the patient's mouth sensitive to temperature or pressure? Where? \_\_\_\_\_
- Do his/her gums bleed when brushing? \_\_\_\_\_
- Does the patient have any type of thumb or tongue habit? \_\_\_\_\_
- Do his/her teeth or jaws ever feel uncomfortable first thing in the morning? \_\_\_\_\_
- Does the patient experience jaw clicking or popping? \_\_\_\_\_
- Does the patient clench or grind his/her teeth during the day? \_\_\_\_\_
- Does the patient experience "tension" headaches? \_\_\_\_\_
- Has the patient ever experienced chronic ringing in the ears? \_\_\_\_\_
- Does the patient need extra help with instructions? \_\_\_\_\_

**MEDICAL HISTORY**

Physician: \_\_\_\_\_ Date of Last Visit: \_\_\_\_\_  
 Address: \_\_\_\_\_ Phone: \_\_\_\_\_

YES NO

- Is the patient allergic to any medications? \_\_\_\_\_
- Has the patient had any operations? \_\_\_\_\_
- Has the patient ever been involved in a serious accident? \_\_\_\_\_
- Has the patient seen a physician in the last 12 months? Why? \_\_\_\_\_
- Does the patient have a Latex allergy? \_\_\_\_\_
- Is the patient currently taking any medications? Please list: \_\_\_\_\_

**Growth has a strong influence on the success of orthodontic treatment.**

What is the height of patient's parents? Mom: \_\_\_\_\_ Dad: \_\_\_\_\_  
 Is it likely that your child will be an early or a late maturer? \_\_\_\_\_  
 Female Patients: Has menstruation started: \_\_\_\_\_ Date of onset: \_\_\_\_\_

**Please check any of the following conditions that apply to the patient now, or in the past:**

- |   |   |   |   |
|---|---|---|---|
| <input type="checkbox"/> Abnormal bleeding/hemophilia | <input type="checkbox"/> Epilepsy                   | <input type="checkbox"/> Pneumonia          | <input type="checkbox"/> Snoring                      |
| <input type="checkbox"/> Anemia                       | <input type="checkbox"/> Gastrointestinal Disorders | <input type="checkbox"/> Pregnancy          | <input type="checkbox"/> Sleep Apnea                  |
| <input type="checkbox"/> Arthritis                    | <input type="checkbox"/> Heart Problems             | <input type="checkbox"/> Prolonged Bleeding | <input type="checkbox"/> Excessive Daytime Sleepiness |
| <input type="checkbox"/> Asthma or Hayfever           | <input type="checkbox"/> Heart Murmur               | <input type="checkbox"/> Radiation Therapy  | <input type="checkbox"/> Other: _____                 |
| <input type="checkbox"/> Bone Disorders               | <input type="checkbox"/> Hepatitis/Liver Problems   | <input type="checkbox"/> Rheumatic Fever    | _____   |
| <input type="checkbox"/> Chemotherapy                 | <input type="checkbox"/> High Blood Pressure        | <input type="checkbox"/> Tuberculosis       | _____   |
| <input type="checkbox"/> Congenital Heart Defect      | <input type="checkbox"/> HIV/AIDS                   | <input type="checkbox"/> Tumor or Cancer    |   |
| <input type="checkbox"/> Diabetes                     | <input type="checkbox"/> Kidney Problems            | <input type="checkbox"/> Adopted            |   |
| <input type="checkbox"/> Dizziness                    | <input type="checkbox"/> Nervous Disorders          |   |   |

Are there any other medical conditions that we have not discussed that you feel we should be aware of? \_\_\_\_\_

**ORTHODONTIC GOALS**

What are the concerns about the patient's teeth: \_\_\_\_\_

YES NO

- Has the patient ever seen an orthodontist? If yes, who and when? \_\_\_\_\_
- Has anyone in the family received orthodontic treatment? How did they feel about the result? \_\_\_\_\_
- Orthodontic treatment can, to some extent, alter facial appearance.**
- Would you prefer that facial appearance NOT be discussed in front of your child? \_\_\_\_\_
- Is the patient sensitive or self-conscious about his/her teeth? \_\_\_\_\_
- Is the patient sensitive or self-conscious about his/her facial appearance? \_\_\_\_\_
- What is the patient's attitude toward receiving orthodontic treatment? \_\_\_\_\_

I attest to the accuracy of this information and acknowledge that it is my responsibility to notify this office of any medical or contact changes; I authorize release of any information to a third party for insurance claims, education, and/or treatment; I understand that where appropriate credit bureau reports may be obtained. By signing this form I consent to J. Kevin Coghlan, DDS, MSD performing an examination for this patient and agree that I have authorization to consent to an examination on behalf of this minor patient.

Responsible Party Signature: \_\_\_\_\_ Date: \_\_\_\_\_